

30 May 2024

**TO ALL KNOWN CREDITORS and EMPLOYEES**

**By Email**

Dear Sir/Madam

**COMAIR LIMITED (IN LIQUIDATION)**

Please note that the General/Second Meeting of Creditors has been convened to take place before the Presiding Officer, Magistrate's Court, Kempton Park on 25 June 2024 at 9:00 am.

We enclose the Liquidators' report and resolutions to Section 402 of the Companies Act.

**PLEASE NOTE THE FOLLOWING IMPORTANT INFORMATION**

1. This is the statutory report of the Liquidators in terms of the Companies Act and does not require any specific actions from the creditors. The Act requires of the appointees to report on a number of specific matters which are listed in the sub-sections.
2. Creditors are not required to attend the said meeting but are entitled to do so. Because of the large number of creditors this may pose a logistical challenge as the Magistrate's Office does not have sufficient space to house a meeting of this magnitude.
3. The unproved claims that have been received will be submitted on behalf of creditors for proof at this meeting.
4. If you wish to submit your claim at this meeting, your original claim documents must reach us by close of business on 18 June 2024. Any claims received after this date will stand over to the next meeting.
5. After this meeting, the liquidators will approach the Master of the High Court to set a **cut-off date for the submission of claims** by the end of August 2024.
6. **Creditors who have not yet submitted their claims, should do so without delay (before the end of August 2024).** After 31 August 2024, no further claims will be accepted.
7. **Suppliers** can register and complete their claims on [suppliers.comair.co.za](https://suppliers.comair.co.za).
8. **Ticket holders and travel agents** can register and complete their claims on [ticketholders.comair.co.za](https://ticketholders.comair.co.za).
9. The Liquidators intend to draft and submit the First Liquidation and Distribution Account in the fourth quarter of 2024. After this Account is confirmed by the Master of the High Court, the liquidators will be in a position to pay the dividends awarded to creditors in terms of the account.

Yours faithfully

**JOINT LIQUIDATORS**

**COMAIR LIMITED (IN LIQUIDATION)**